- Yesterday's session saw thin trading volumes in the market due to a holiday in the US. Chinese stocks ended higher, as authorities stepped up efforts to support a struggling property sector. The Shanghai CSI 300 index was up 1.4%, led by strong gains in developer companies, and drove stocks up all across Asia.
- The Chinese rally led the main European indices up as well, a trend later reversed by Lagarde's comments, who offered little hints on the next ECB move at a speech she was delivering. European sovereign bond yields rose across the board on Largarde's lack of guidance.
- In commodities, the European natural gas benchmark TTF fell 5.7% as traders continue to monitor negotiations over a potential strike at a major Australian producer. The barrel of Brent crude rose 0,5% to $89 a barrel, its highest level so far this year.

Interest Rates (%)	9/4	9/1	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	**4,25**	4,25	0	0	175	375
€STR	**3,65**	3,65	0	0	176	374
Swap €STR (10Y)	**2,96**	2,92	3	1	2	86
3 months (Euribor)	**3,80**	3,77	3	3	167	304
12 months (Euribor)	**4,05**	4,06	-1	-2	76	215
Germany - 2-Year Bond	**3,02**	2,99	3	-4	36	192
Germany - 10-Year Bond	**2,58**	2,55	3	2	14	105
France - 10-Year Bond	**3,10**	3,07	3	2	14	96
Spain - 10-Year Bond	**3,61**	3,58	4	3	9	90
Portugal - 10-Year Bond	**3,32**	3,28	4	4	-12	71
Italy - 10-Year Bond	**4,29**	4,23	5	7	-22	46
Risk premium - Spain (10Y)	**104**	103	1	1	-5	-15
Risk premium - Portugal (10Y)	**74**	73	1	3	-26	-34
Risk premium - Italy (10Y)	**171**	168	2	5	-37	-60
US						
Fed - Upper Bound	**5,50**	5,50	0	0	100	300
Fed Funds Rate Future (Dec.-23)	**5,41**	5,41	0	-9	77	191
3 months (SOFR)	**5,40**	5,40	0	-2	81	235
12 months (SOFR)	**5,37**	5,37	0	-10	50	167
2-Year Bond	**4,88**	4,88	0	-17	45	149
10-Year Bond	**4,18**	4,18	0	-2	31	99

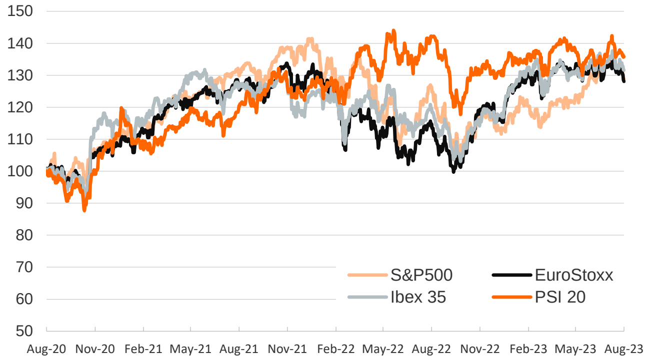
Stock Markets	9/4	9/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	**3,64**	3,69	-1,2	-4,9	-0,5	20,1
Ibex 35	**9416**	9450	-0,4	-0,8	13,2	18,7
PSI 20	**6183**	6182	0,0	0,5	8,0	3,0
MIB	**28647**	28650	0,0	0,4	20,8	30,7
DAX	**15825**	15840	-0,1	0,2	13,7	21,3
CAC 40	**7280**	7297	-0,2	-0,6	12,4	18,0
Eurostoxx50	**4280**	4283	-0,1	-0,3	12,8	20,8
S&P 500	**4516**	4516	0,0	1,9	17,6	15,1
Nasdaq	**14032**	14032	0,0	2,4	34,1	20,6
Nikkei 225	**32939**	32711	0,7	2,4	26,2	19,1
MSCI Emerging Index	**996**	986	1,0	1,8	4,1	2,4
MSCI Emerging Asia	**535**	527	1,4	2,7	4,0	2,4
MSCI Emerging Latin America	**2380**	2382	-0,1	-1,0	11,8	10,1
Shanghai	**3177**	3133	1,4	2,5	2,8	-0,3
VIX Index	**13,82**	13,09	5,6	-8,4	-36,2	-45,7

Currencies	9/4	9/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	**1,080**	1,078	0,1	-0,2	0,9	8,5
EUR/GBP	**0,85**	0,86	-0,1	-0,4	-3,4	-1,2
EUR/CHF	**0,95**	0,95	0,0	-0,1	-3,5	-2,2
USD/JPY	**146,47**	146,22	0,2	0,0	11,7	4,5
USD/CNY	**7,27**	7,27	0,1	-0,2	5,5	5,4

Commodities	9/4	9/1	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	**106,7**	106,7	0,0	1,0	-5,4	-10,4
Brent (US$/barrel)	**89,0**	88,6	0,5	5,4	3,6	-4,3
TTF Natural Gas-1M Future (€/MWh)	**33,6**	35,6	-5,7	-12,6	-56,0	-84,4
TTF Natural Gas-Dec.-23 Future (€/MWh)	**50,0**	51,2	-2,4	-8,3	-40,7	-69,6
Gold (US$/ounce)	**1942,7**	1940,1	0,1	1,2	6,5	13,5

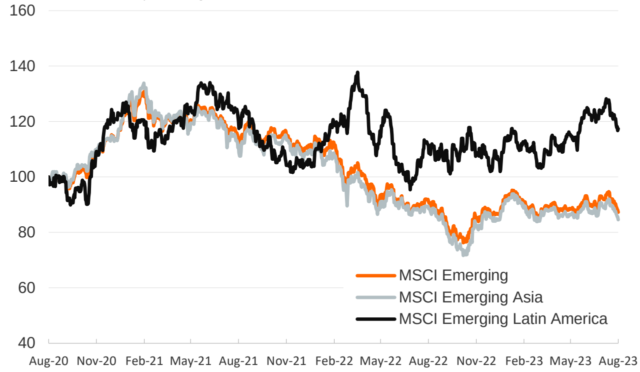
Main advanced stock markets

Index (100=Three years ago)



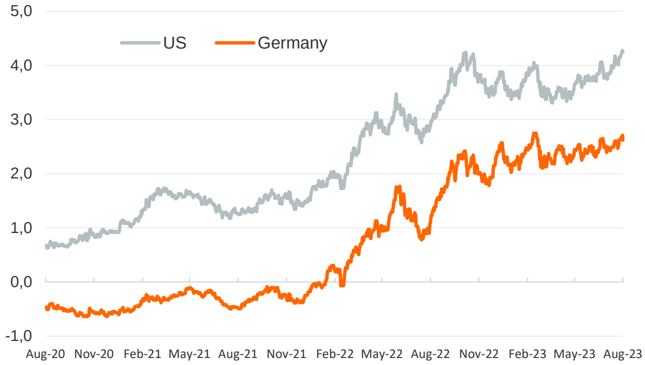
Emerging economies stock markets

Index (100=Three years ago)



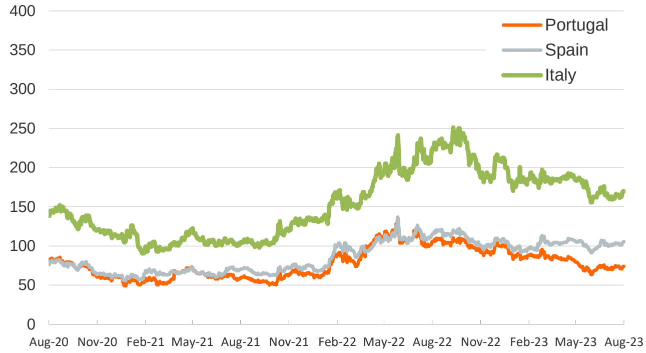
Yield on 10-year public debt: U.S. and Germany

(%)



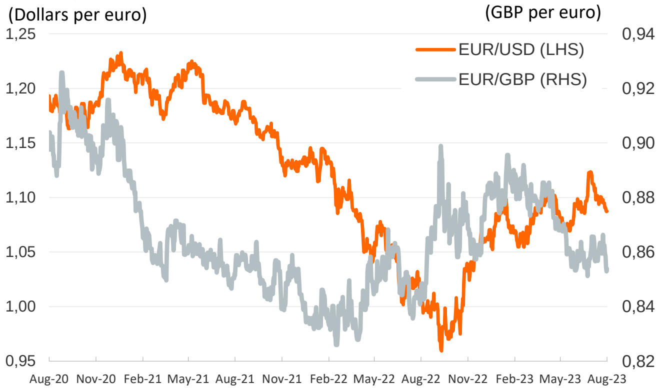
Risk Premium on 10-year debt: Italy, Spain and Portugal

(basis points)



Exchange rate: Advanced-economy currencies

(Dollars per euro) (GBP per euro)



Exchange rate: emerging economies index

(Index (100=Three years ago)

Brent oil price

(US$/barrel)

Dutch TTF Natural gas price

(€/MWh)