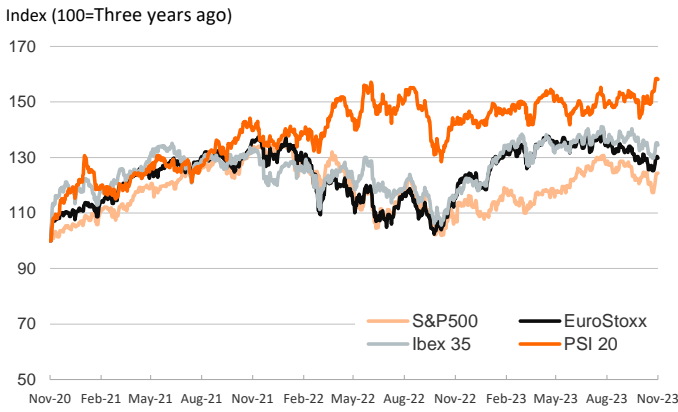


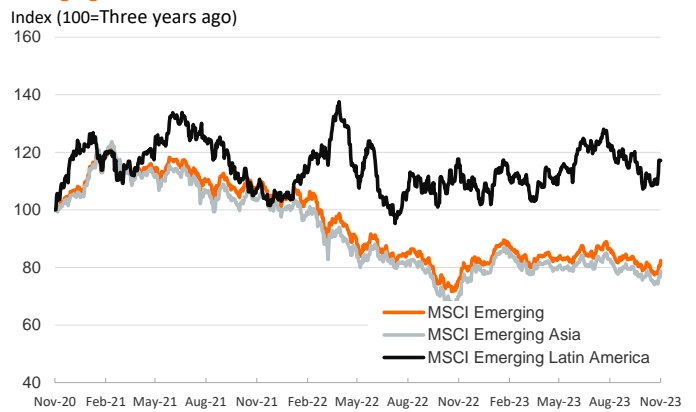
- ▶ In yesterday's session markets were mixed across the globe in a day without major economic news. Sovereign bond yields rose on both sides of the Atlantic after days of declines, with euro periphery countries' yields posting the largest increases and risk premia widening.
- ▶ The main euro stock indices fell modestly, while US stock markets edged higher. Oil prices were mostly unchanged below \$90 as fears of a demand slowdown amid weaker economic growth continue to drive markets. The US dollar was flat, and the euro traded around the \$1.07 mark.
- ▶ Yesterday, euro area final PMI fell to 46.5 in October from 47.2 in September, its lowest level since November 2020. ECB's Governing Council member Robert Holzmann stated yesterday that the central bank must remain "vigilant" and prepared to raise rates again if necessary.

Interest Rates (%)	11/6	11/3	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	4.50	4.50	0	0	200	250
€STR	3.90	3.90	0	0	201	250
Swap €STR (10Y)	3.01	2.93	7	-15	7	15
3 months (Euribor)	3.96	3.96	1	0	183	223
12 months (Euribor)	4.02	4.00	2	-6	73	123
Germany - 2-Year Bond	3.02	2.96	6	1	36	90
Germany - 10-Year Bond	2.74	2.65	9	-8	30	44
France - 10-Year Bond	3.34	3.24	10	-10	38	51
Spain - 10-Year Bond	3.80	3.68	11	-10	28	45
Portugal - 10-Year Bond	3.45	3.32	13	-8	1	18
Italy - 10-Year Bond	4.64	4.51	13	-9	13	18
Risk premium - Spain (10Y)	106	104	2	-1	-2	0
Risk premium - Portugal (10Y)	71	67	4	1	-29	-27
Risk premium - Italy (10Y)	190	186	4	-1	-17	-26
US						
Fed - Upper Bound	5.50	5.50	0	0	100	150
Fed Funds Rate Future (Dec.-23)	5.34	5.34	0	-3	70	-8983
3 months (SOFR)	5.37	5.38	-1	-1	78	116
12 months (SOFR)	5.26	5.33	-7	-10	39	32
2-Year Bond	4.93	4.84	9	-12	50	27
10-Year Bond	4.64	4.57	7	-25	77	48
Stock Markets						
	11/6	11/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	3.82	3.79	0.8	-1.1	4.4	17.4
Ibex 35	9242	9294	-0.6	2.5	11.1	16.4
PSI 20	6390	6402	-0.2	2.8	11.6	11.4
MIB	28593	28675	-0.3	4.6	20.6	22.8
DAX	15136	15189	-0.4	2.9	8.7	12.5
CAC 40	7014	7048	-0.5	2.8	8.3	9.3
Eurostoxx50	4159	4175	-0.4	3.2	9.6	12.8
S&P 500	4366	4358	0.2	4.8	13.7	15.8
Nasdaq	13519	13478	0.3	5.7	29.2	29.1
Nikkei 225	32708	31950	2.4	6.6	25.3	20.3
MSCI Emerging Index	969	948	2.2	5.1	1.3	9.5
MSCI Emerging Asia	518	505	2.6	4.8	0.8	12.8
MSCI Emerging Latin America	2351	2354	-0.1	7.5	10.5	-0.4
Shanghai	3058	3031	0.9	1.2	-1.0	-0.4
VIX Index	14.89	14.91	-0.1	-24.6	-31.3	-39.3
Currencies						
	11/6	11/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.072	1.073	-0.1	1.0	0.1	7.6
EUR/GBP	0.87	0.87	0.2	-0.5	-1.9	-0.9
EUR/CHF	0.96	0.96	-0.1	0.7	-2.6	-2.6
USD/JPY	150.07	149.39	0.5	0.7	14.5	2.4
USD/CNY	7.27	7.28	-0.1	-0.6	5.4	1.2
Commodities						
	11/6	11/3	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	105.0	105.2	-0.2	0.5	-6.9	-10.6
Brent (US\$/barrel)	85.2	84.9	0.3	-2.6	-0.8	-13.6
TTF Natural Gas-1M Future (€/MWh)	44.8	48.1	-6.7	-11.3	-41.3	-60.9
TTF Natural Gas-Dec.-23 Future (€/MWh)	44.8	48.1	-6.7	-15.5	-46.8	-64.5
Gold (US\$/ounce)	1978.1	1992.7	-0.7	-0.9	8.4	17.6

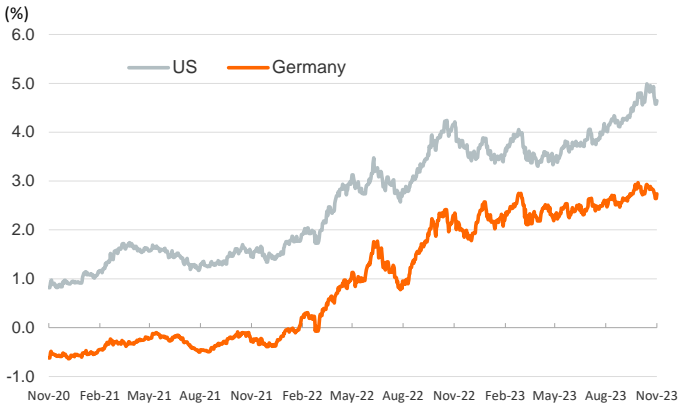
Main advanced stock markets



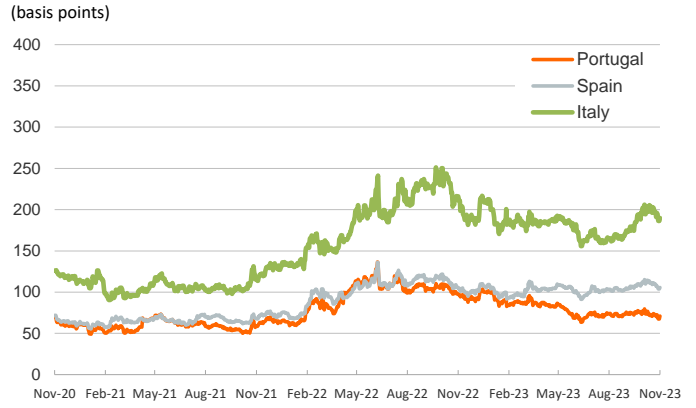
Emerging economies stock markets



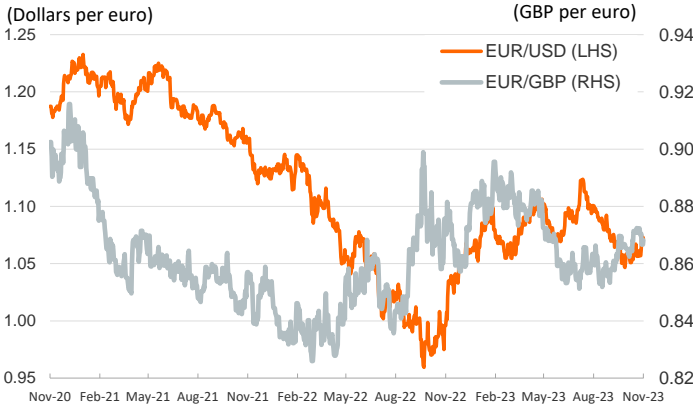
Yield on 10-year public debt: U.S. and Germany



Risk Premium on 10-year debt: Italy, Spain and Portugal



Exchange rate: Advanced-economy currencies



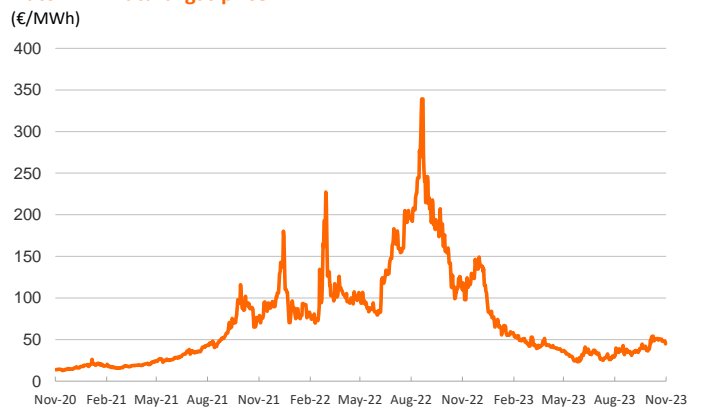
Exchange rate: emerging economies index



Brent oil price



Dutch TTF Natural gas price



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