



Grupo  CaixaBank

BANCO BPI, S.A.

Registered office: Av. Boavista, 1117, Porto
Registered at Commercial Registry of Porto
under registration number PTIRNMJ 501 214 534
and tax identification number 501 214 534
Share capital: € 1 293 063 324.98

ANNOUNCEMENT

Issuance of 500 million euros of Covered Bonds (Premium)

Banco BPI, S.A. has placed today an issue of Covered Bonds (Premium¹) with institutional investors in the amount of 500 million euros, with maturity in March 2030 and a fixed coupon rate of 3.25%, under its Covered Bonds Programme.

The settlement date will occur on February 22nd, 2024.

Porto, 15th February 2024

Banco BPI, S.A.

¹ This Covered Bond issue complies with the requirements of article 129 of Regulation (EU) No. 575/2013 and therefore may use the label «European Covered Bond (Premium)»