

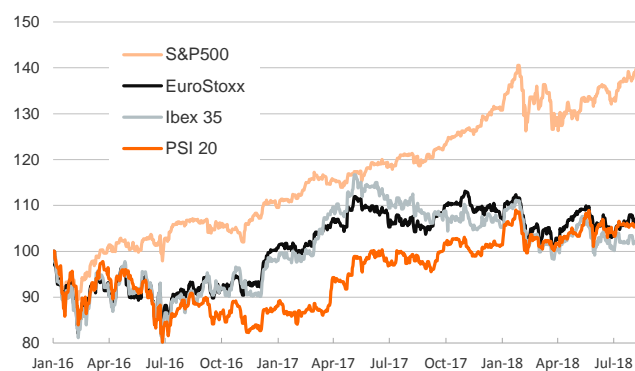
- ▶ Stock markets in advanced economies closed the trading session with no major changes. The Ibex 35 and the PSI 20 nudged up, while the Italian FTSE MIB declined 0.7%. The Shanghai Index recovered partly from the losses registered in the previous days and advanced 1.8%.
- ▶ Yields on long-term sovereign bonds edged down in Europe and in the U.S. In FX markets, the euro depreciated to \$1.15, reaching a 1-year low, and the Turkish lira continued depreciating amid diplomatic tensions with the U.S.
- ▶ In commodity markets, the barrel of Brent fluctuated within the \$72-\$73 interval.
- ▶ Today, the U.S. Bureau of Labor Statistics will release the July CPI figures.

Interest Rates (%)	8/9	8/8	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0.00	0.00	0	0	0	0
Eonia	-0.36	-0.36	0	0	-1	0
Swap Eonia (10Y)	0.70	0.72	-2	-5	1	10
3 months (Euribor)	-0.32	-0.32	0	0	1	1
12 months (Euribor)	-0.17	-0.18	0	0	1	-2
Germany - 2-Year Bond	-0.61	-0.60	-2	-5	1	8
Germany - 10-Year Bond	0.38	0.40	-2	-9	-5	-4
France - 10-Year Bond	0.71	0.73	-2	-7	-7	0
Italy - 10-Year Bond	2.89	2.91	-1	-1	89	87
Spain - 10-Year Bond	1.39	1.41	-1	-6	-17	-6
Portugal - 10-Year Bond	1.77	1.77	0	-4	-18	-110
Risk premium - Spain (10Y)	102	101	1	2	-12	-2
Risk premium - Portugal (10Y)	139	137	2	4	-12	-106
US						
Fed - Upper Bound	2.00	2.00	0	0	50	75
3 months (Libor)	2.34	2.34	0	0	65	103
12 months (Libor)	2.83	2.83	0	0	72	110
2-Year Bond	2.65	2.67	-2	-1	77	133
10-Year Bond	2.93	2.96	-3	-6	52	73
Stock Markets						
	8/9	8/8	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	4.00	3.97	0.8	2.6	2.8	-8.6
BPI	1.45	1.45	-0.3	-0.3	23.6	33.3
Ibex 35	9755	9747	0.1	0.6	-2.9	-6.7
PSI 20	5642	5636	0.1	0.5	4.7	7.4
MIB	21634	21790	-0.7	1.0	-1.0	-0.2
DAX	12676	12634	0.3	1.0	-1.9	5.5
CAC 40	5502	5502	0.0	0.8	3.6	7.6
Eurostoxx50	3494	3494	0.0	0.7	-0.3	1.8
FTSE 100	7742	7777	-0.4	2.2	0.7	4.8
S&P 500	2854	2858	-0.1	0.9	6.7	17.0
Nasdaq	7892	7888	0.0	1.1	14.3	26.9
Nikkei 225	22598	22644	-0.2	0.4	-0.7	14.5
MSCI Emerging Index	1079	1080	-0.1	1.1	-6.9	2.1
Shanghai	2794	2744	1.8	1.0	-15.5	-14.3
VIX Index	11.27	10.85	3.9	-7.5	2.1	-29.7
Currencies						
	8/9	8/8	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1.153	1.161	-0.7	-0.5	-4.0	-2.1
EUR/GBP	0.90	0.90	-0.3	1.0	1.2	-0.9
EUR/CHF	1.15	1.15	-0.7	-0.7	-2.1	1.1
USD/JPY	111.08	110.98	0.1	-0.5	-1.4	1.7
USD/CNY	6.82	6.84	-0.2	-0.3	4.8	2.6
USD/MXN	18.69	18.47	1.2	0.3	-4.9	4.0
Commodities						
	8/9	8/8	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	84.9	85.1	-0.3	0.4	-3.7	1.6
Brent (US\$/barrel)	72.1	72.3	-0.3	-1.9	7.8	38.9
Gold (US\$/ounce)	1212.5	1214.0	-0.1	0.4	-7.0	-5.7
Metal Index	204.6	205.2	-0.3	2.3	-11.1	0.6
Agricultural Index	257.1	257.5	-0.2	1.5	0.9	0.3

Note (*): one more day for Asian stock markets

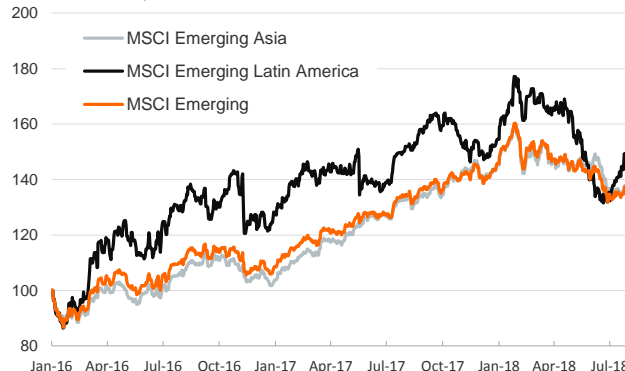
Main advanced stock markets

Index (100=January 2016)



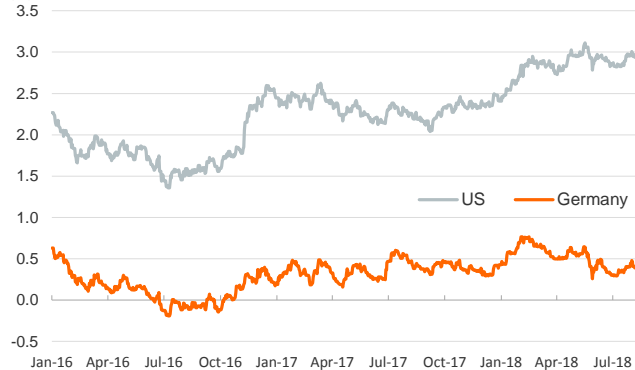
Emerging economies stock markets

Index (100=January 2016)



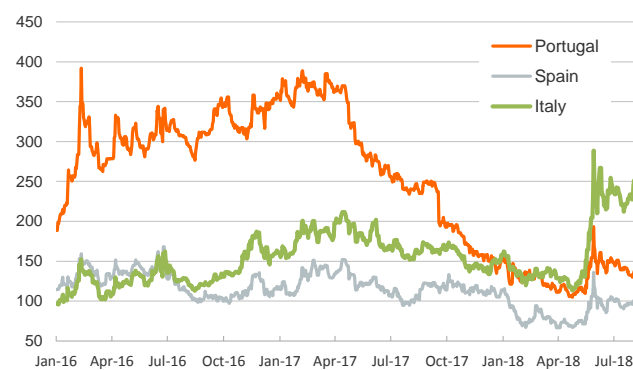
Yield on 10-year public debt: U.S. and Germany

(%)



Risk Premium on 10-year debt: Italy, Spain and Portugal

(basis points)



Exchange rate: EUR/USD

(Dollars per euro)



Exchange rate: emerging economies index

(Index (100= January 2016))



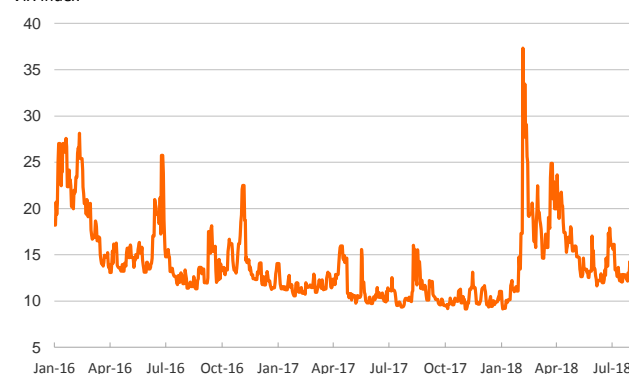
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



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